



The Accumulus Mentoring Service

As financial mentors, we will take the time to get to know you, work with you to identify what you are looking to create and help you out with many areas of your life acting as your trusted guide.

We can provide help in the following areas:

- Dealing with debt repayment, this can be mortgage, credit card or other loans;
- Guidance around good concepts for practical and smart investing;
- Family and Mortgage Protection;
- Pension / Retirement Service;
- Sharing personal, actual experience for navigating through difficulties with a business that you may own or may wish to establish.

We believe that some clients who opt for this service to address an urgent issue they wish to deal with may elect to upgrade to our Full Financial Planning Service at a later stage if suitable for their future planning needs.

Fees and Charges

Our fee structure for this service is broken down as follows.

1. Initial One-to-one Consultation €150.00;
2. Mentoring Fee of €100.00 per month paid monthly in advance, minimum of 6-month contract, to be reviewed thereafter;
3. Transactional Fees: If any financial products are recommended to meet your requirements, these will be provided to you in writing along with any associated costs.